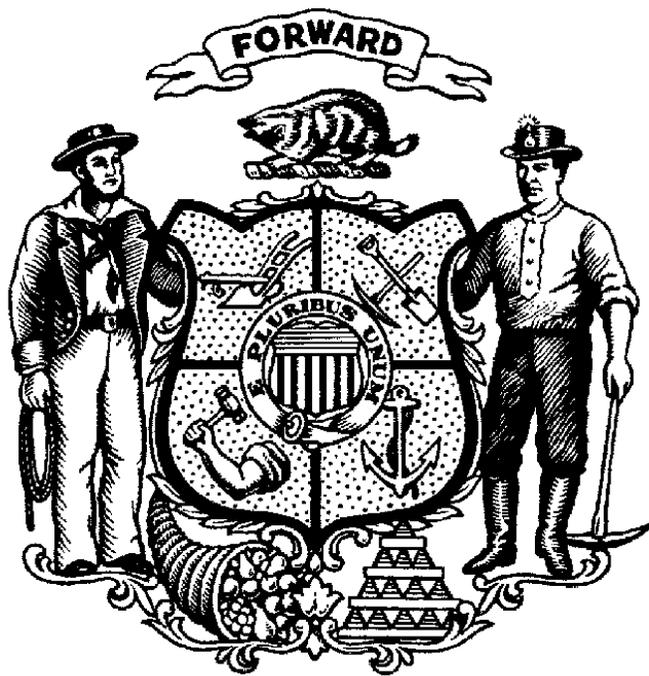


State of Wisconsin

Historical Society



Agency Budget Request
2013 – 2015 Biennium
September 17, 2012

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September 17, 2012

The Honorable Scott Walker
Governor
115 East State Capitol
Madison, WI 53702

Dear Governor Walker:

The Wisconsin Historical Society is pleased to submit its 2013-2015 biennial budget funding request. It indicates a 5.4% increase over our adjusted GPR base funding during the first year of the next biennium. Most of the new budget requests are associated with staffing needs for the Wisconsin Historical Museum, positions that are needed as we plan with the Wisconsin Veterans Museum and DOA for the new Wisconsin History Center and its forthcoming exhibits and educational programs.

Another important request is for increased funding of our Library and Archives digital/analog collections preservation program. This program is essential to our mandated role as the State's archives and to related, rapidly expanding State digital records preservation and retrieval capabilities. It will complement and enhance the successful operation of the new Preservation Storage Facility, currently set to be completed in 2015. Also included is an educational initiative that will provide classroom materials in digital formats for Wisconsin elementary students, essential to future and replacement sales of our Wisconsin History textbook now in about 120 school districts.

We request a Curator of Native American Collections position, to be developed with the help of sponsoring tribes and funded through PRS 138, to manage significant cultural collections and to help with interpretive planning for the new Wisconsin History Center and future educational programs. We also request a small increase in the allotment for our PRS 120 Records Management program, which is funded by proportionate billing of all agencies for State archival work.

Finally, we seek support to sustain our present level of Information Technology programs. We have relied on Gift funding provided by our partner, the Wisconsin Historical Foundation, to pay for essential IT positions and fixed costs for several years. The Foundation's concentration now shifts to a Capital Campaign that will strive to raise more than \$30 million for the Wisconsin History Center. Support for our IT needs will send a strong, complementary message to potential Campaign private donors.

I respectfully request your consideration of the nine budget initiatives and one statutory language change outlined in our request. Thank you for your extensive and highly valued support.

Sincerely,

Ellsworth H. Brown, Ph.D.
The Ruth and Harley Barker Director

AGENCY DESCRIPTION

A 36-member Board of Curators governs the Society and is comprised of: 24 individuals elected by the Society's members; the Governor or his/her designee; a member of the majority and minority parties from the Senate and Assembly; three members nominated by the Governor with the advice and consent of the Senate; and four additional ex officio members designated by the Society's constitution. The board appoints the director who serves as secretary of the board and as the administrative head of the agency. The Society's organizational structure, arranged by function, is comprised of four operating divisions: Library and Archives, Museums and Historic Sites, Historic Preservation and Public History, and Administrative Services. The Society fulfills its mission through the following major programs:

1. The Society operates the world's largest library and archives dedicated exclusively to North American history (nearly 4 million holdings) on behalf of Wisconsin citizens, an international array of scholars and the University of Wisconsin, for which the Society serves as the North American history library.
2. As the state's records management agency, the Society collects and preserves the archival records of the state of Wisconsin and all of its political and judicial subdivisions. The archives holds a vast array of unpublished historical records documenting labor history, social action and reform, Native American history, westward exploration and migration, mass communications history, family and genealogical records, records of important corporations and historical movements, and political papers from all possible sources. An innovative network of 13 area research centers located around the state makes records created in their regions available to researchers locally and permits researchers in remote locations to request material housed in the Madison archives.
3. The Society owns and operates the Wisconsin Historical Museum and nine historic sites, which collect, preserve, document and interpret Wisconsin's physical and cultural heritage. These museums and historic sites also promote tourism and economic development. The Society owns a 10th site, Circus World Museum, which the Circus World Museum Foundation operates under a lease-management agreement with the Society. In January 2013 the Society will also assume management of an 11th state-owned historic site, Black Point Estate on Geneva Lake. The Museums and Historic Sites division also operates an archaeology service for government agencies on highway and natural resources projects.
4. The Society's State Historic Preservation Office, in conjunction with the State Historic Preservation Review Board appointed by the Governor, administers the State Register of Historic Places and Wisconsin's portion of the National Register of Historic Places, certifies building projects for federal and state tax credits, and reviews federal and state projects for their effect on historic properties. In conjunction with the Burial Sites Preservation Board, appointed by the Governor, the office protects Native American and Euro-American burial sites and cemeteries. It also conducts archaeological and underwater archaeological surveys to document and preserve archaeological sites and shipwreck sites.
5. The Society's Field Services Office provides technical assistance to nearly 400 affiliated historical societies statewide and assists the general public and researchers on a variety of historic preservation and other history-related issues and projects.
6. The Wisconsin Historical Society Press publishes the *Wisconsin Magazine of History*, books for general readers, as well as textbooks and curriculum support materials for school-age children and teachers. The Public History Program also provides assistance to schools in the teaching of Wisconsin history and through the National History Day program.

MISSION

The Society helps people connect to the past by collecting, preserving and sharing stories.

The Society engages the public with the excitement of discovery, inspires people with new perspectives on the past and illuminates the relevance of history in our lives today. The Society's guiding principles are to reach out and partner with the broadest possible public; present and promote sound and authentic history; share our riches of staff, collections and services in ways that captivate and respect our many audiences; and collect and safeguard evidence of our diverse heritage according to the highest standards of stewardship.

PROGRAMS, GOALS, OBEJECTIVES, AND ACTIVITIES

Program I: History Services

Goal A: Increase public access to primary resources and the public record on the history of Wisconsin and North America.

Objective/Activity 1: Increase the percentage of all collections that are cataloged in on-line catalogs.

Goal B: Increase the general public's knowledge and appreciation of the history of Wisconsin.

Objective/Activity 1: Increase public participation in the historic sites' programming.

Objective/Activity 2: Increase the public participation in the museum programming.

Objective/Activity 3: Increase the number of new historical books sold or distributed through the Wisconsin Historical Society Press.

Objective/Activity 4: Increase the distribution of the Wisconsin Magazine of History.

Goal C: Encourage the rehabilitation and reuse of historic structures throughout the state.

Objective/Activity 1: Increase the number of buildings rehabilitated using the state and federal historic building rehabilitation tax credit programs.

Goal D: Provide increased access to society services and resources.

Objective/Activity 1: Increase the level of access to Society services and resources by increasing the amount of information, resources, and applications available on the Society's website locations.

Goal E: Enhance and improve statewide education curriculum efforts to increase student knowledge of history.

Objective/Activity 1: Increase student participation and interaction with the Society's museum program offerings.

Objective/Activity 2: Increase statewide student participation in the National History Day program.

Objective/Activity 3: Increase the number of Wisconsin Historical Society Press student titles and textbooks sold and distributed across the state.

PERFORMANCE MEASURES

FY 2011 and FY 2012 Goals and Actuals

Prog. No.	Performance Measure	Goal FY 2011	Actual FY 2011	Goal FY 2012	Actual FY 2012
I.A.1.	Percentage of all collections cataloged on-line.	44.1%	45.5%	45.5%	46.0%
I.B.1.	Total historic sites attendance.	150,000 ¹	167,400	164,000	180,817
I.B.2.	Total museum attendance.	80,000	78,296	82,000	81,624
I.B.3.	Number of historical books sold or distributed.	46,000	41,910	48,500	42,000
I.B.4.	Total distribution of WI Magazine of History.	50,250	51,816	50,500	49,533
I.C.1.	Number of buildings receiving tax credits.	185	177	195	190
I.D.1.	Number of unique visits to Society's website locations.	2,750,000	2,712,880	3,000,000	3,206,977
I.E.1.	Attendance of school-age children at the museum.				
	- Education units	52,000	50,380	53,000	54,406
	- School-age children	29,400	28,698	30,000	29,767
I.E.2.	Student participation in National History Day.	9,500	8,500	10,000	9,000
I.E.3.	Number of student titles sold or distributed.	15,000	13,513	16,000	12,000

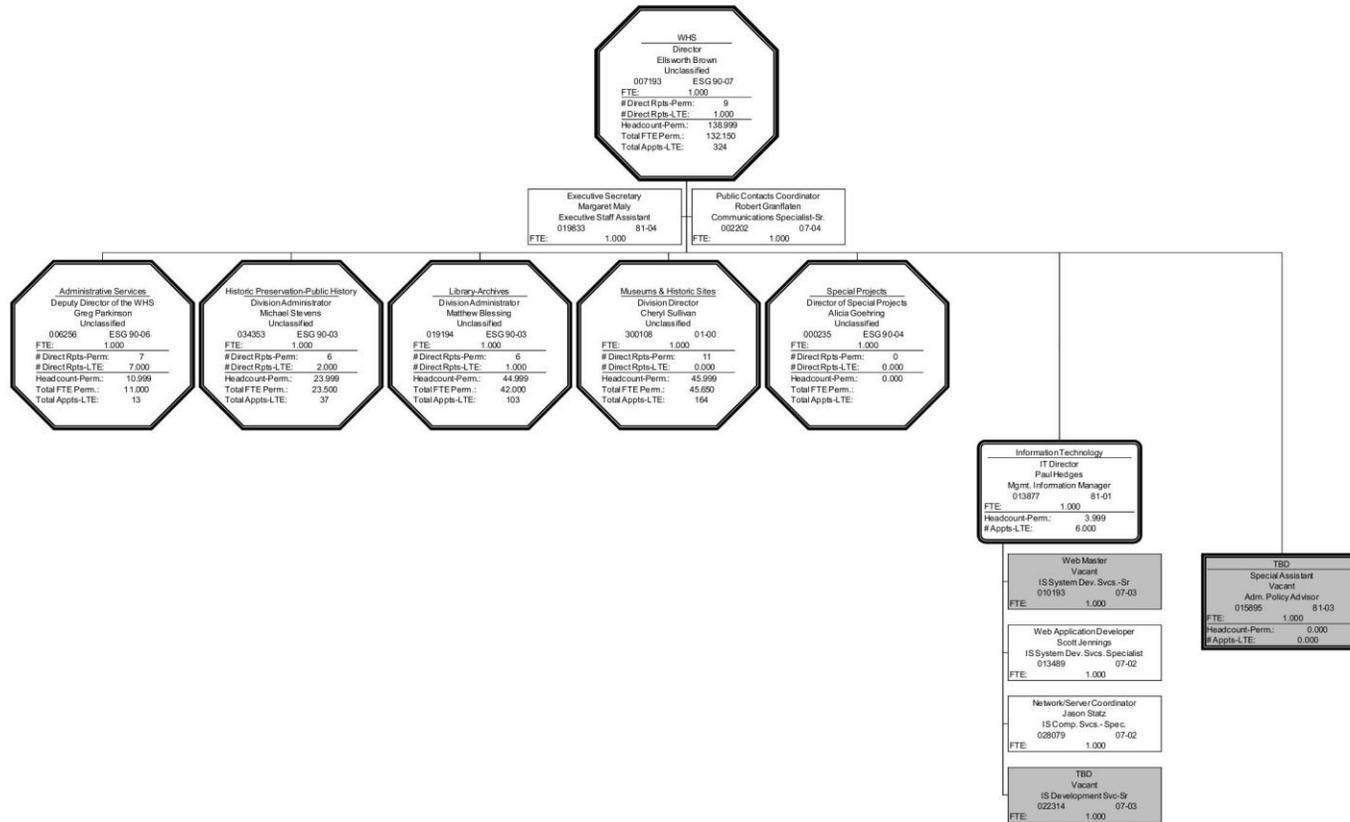
FY 2013, FY 2014, and FY 2015 Goals

Prog. No.	Performance Measure	Goal FY 2013	Goal FY 2014	Goal FY 2015
I.A.1.	Percentage of all collections cataloged on-line.	46.5%	47.1%	47.7%
I.B.1.	Total historic sites attendance.	166,000	167,660	169,320
I.B.2.	Total museum attendance.	75,000	75,000	75,000
I.B.3.	Number of historical books sold or distributed.	51,000	44,000	45,000
I.B.4.	Total distribution of WI Magazine of History.	50,750	49,400	49,400
I.C.1.	Number of buildings receiving tax credits.	205	215	225
I.D.1.	Number of unique visits to Society's website locations.	3,150,000	3,500,000	4,000,000
I.E.1.	Attendance of school-age children at the museum.			
	- Education units	54,000	53,000	53,500
	- School-age children	30,900	28,500	29,000
I.E.2.	Student participation in National History Day.	9,500	10,000	10,500
I.E.3.	Number of student titles sold or distributed.	17,000	14,000	14,000

¹ A June 2010 tornado that forced the closing of Old World Wisconsin was taken into account when forming this goal.



Wisconsin Historical Society Director's Office

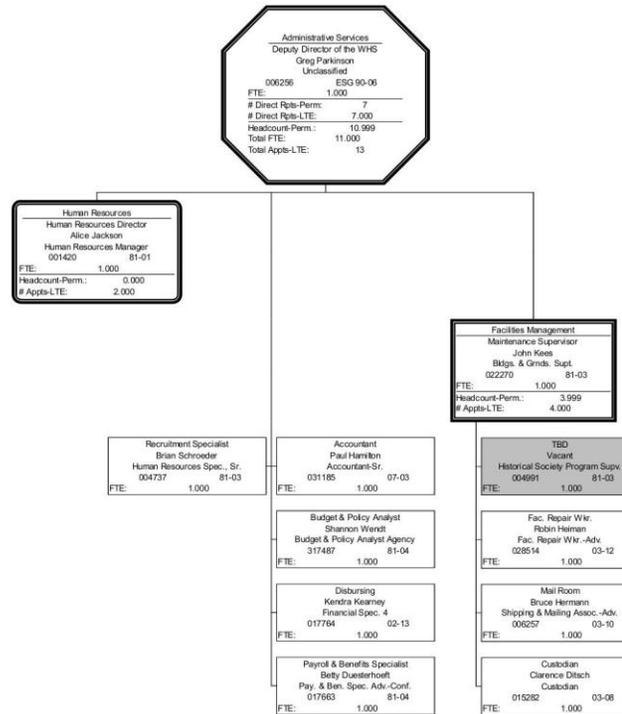


PP14 - Ending June 30, 2012

Wisconsin Historical Society



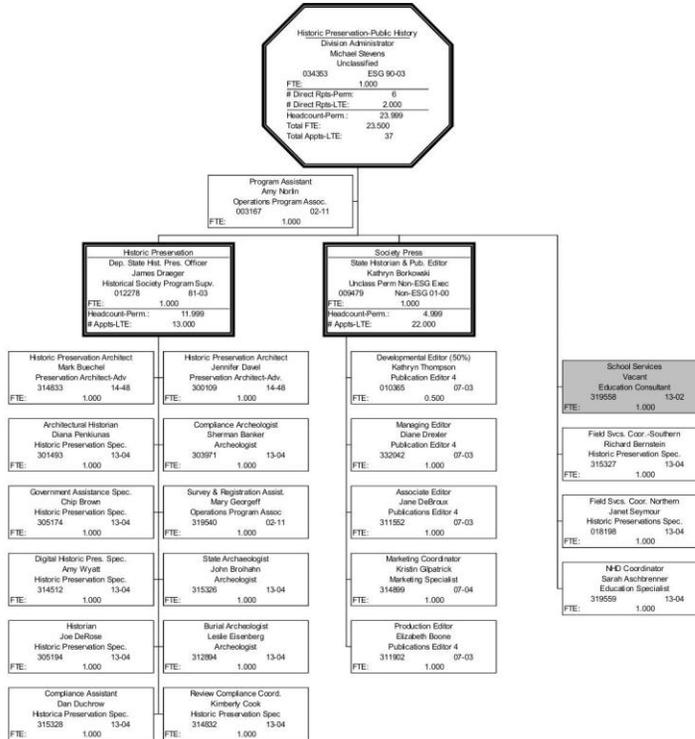
Administrative Services Division



PP14 - Ending June 30, 2012

Wisconsin Historical Society

Historic Preservation & Public History Division

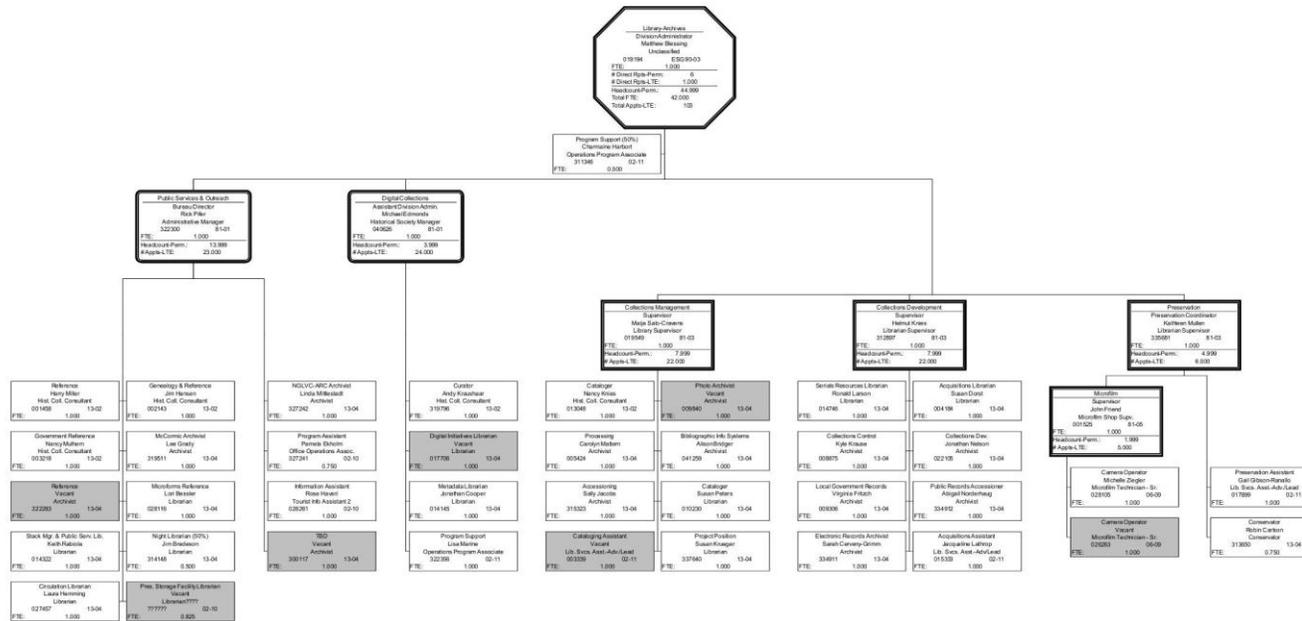


PP14 - Ending June 30, 2012

Wisconsin Historical Society



Library - Archives Division

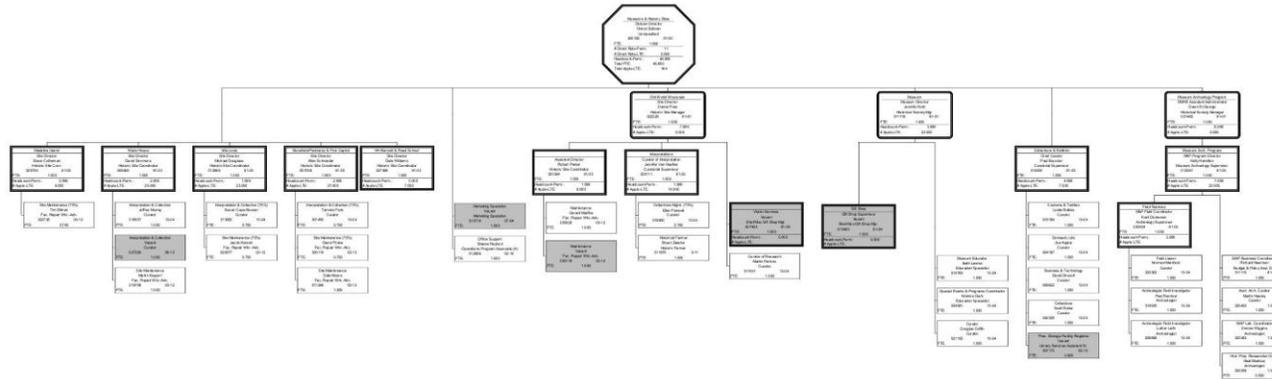


PP14 - Ending June 30, 2012

Wisconsin Historical Society



Museums & Historic Sites Division



PP14 - Ending June 30, 2012

Agency Total by Fund Source

245 Historical Society

1315 Biennial Budget

		ANNUAL SUMMARY						BIENNIAL SUMMARY			
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Re-quest	Change From (BYD)	Change From BYD %
GPR	A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.0%
GPR	S	\$10,919,923	\$14,048,400	\$13,922,100	\$14,011,300	99.65	100.65	\$28,096,800	\$27,933,400	(\$163,400)	-0.6%
Total		\$11,004,423	\$14,132,900	\$14,006,600	\$14,095,800	99.65	100.65	\$28,265,800	\$28,102,400	(\$163,400)	-0.6%
PR	S	\$3,840,059	\$2,662,700	\$2,788,800	\$2,803,000	14.75	14.75	\$5,325,400	\$5,591,800	\$266,400	5.0%
Total		\$3,840,059	\$2,662,700	\$2,788,800	\$2,803,000	14.75	14.75	\$5,325,400	\$5,591,800	\$266,400	5.0%
PR Federal	S	\$1,231,036	\$1,196,900	\$1,263,800	\$1,264,000	6.36	6.36	\$2,393,800	\$2,527,800	\$134,000	5.6%
Total		\$1,231,036	\$1,196,900	\$1,263,800	\$1,264,000	6.36	6.36	\$2,393,800	\$2,527,800	\$134,000	5.6%
SEG	S	\$3,802,504	\$3,835,500	\$3,766,800	\$3,766,800	11.28	11.28	\$7,671,000	\$7,533,600	(\$137,400)	-1.8%
Total		\$3,802,504	\$3,835,500	\$3,766,800	\$3,766,800	11.28	11.28	\$7,671,000	\$7,533,600	(\$137,400)	-1.8%
Grand Total		\$19,878,022	\$21,828,000	\$21,826,000	\$21,929,600	132.04	133.04	\$43,656,000	\$43,755,600	\$99,600	0.2%

Agency Total by Program

245 Historical Society

1315 Biennial Budget

Source of Funds	ANNUAL SUMMARY						BIENNIAL SUMMARY			
	Prior Year Actual	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
01 HISTORY SERVICES										
Non Federal										
GPR	\$11,004,423	\$14,132,900	\$14,006,600	\$14,095,800	99.65	100.65	\$28,265,800	\$28,102,400	(\$163,400)	-0.58%
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%
S	\$10,919,923	\$14,048,400	\$13,922,100	\$14,011,300	99.65	100.65	\$28,096,800	\$27,933,400	(\$163,400)	-0.58%
PR	\$3,840,059	\$2,662,700	\$2,788,800	\$2,803,000	14.75	14.75	\$5,325,400	\$5,591,800	\$266,400	5.00%
S	\$3,840,059	\$2,662,700	\$2,788,800	\$2,803,000	14.75	14.75	\$5,325,400	\$5,591,800	\$266,400	5.00%
SEG	\$3,802,504	\$3,835,500	\$3,766,800	\$3,766,800	11.28	11.28	\$7,671,000	\$7,533,600	(\$137,400)	-1.79%
S	\$3,802,504	\$3,835,500	\$3,766,800	\$3,766,800	11.28	11.28	\$7,671,000	\$7,533,600	(\$137,400)	-1.79%
Total - Non Federal	\$18,646,986	\$20,631,100	\$20,562,200	\$20,665,600	125.68	126.68	\$41,262,200	\$41,227,800	(\$34,400)	-0.08%
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%
S	\$18,562,486	\$20,546,600	\$20,477,700	\$20,581,100	125.68	126.68	\$41,093,200	\$41,058,800	(\$34,400)	-0.08%
Federal										
PR	\$1,231,036	\$1,196,900	\$1,263,800	\$1,264,000	6.36	6.36	\$2,393,800	\$2,527,800	\$134,000	5.60%
S	\$1,231,036	\$1,196,900	\$1,263,800	\$1,264,000	6.36	6.36	\$2,393,800	\$2,527,800	\$134,000	5.60%
Total - Federal	\$1,231,036	\$1,196,900	\$1,263,800	\$1,264,000	6.36	6.36	\$2,393,800	\$2,527,800	\$134,000	5.60%
S	\$1,231,036	\$1,196,900	\$1,263,800	\$1,264,000	6.36	6.36	\$2,393,800	\$2,527,800	\$134,000	5.60%
PGM 01 Total	\$19,878,022	\$21,828,000	\$21,826,000	\$21,929,600	132.04	133.04	\$43,656,000	\$43,755,600	\$99,600	0.23%
GPR	\$11,004,423	\$14,132,900	\$14,006,600	\$14,095,800	99.65	100.65	\$28,265,800	\$28,102,400	(\$163,400)	-0.58%

Agency Total by Program

245 Historical Society										1315 Biennial Budget	
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%	
S	\$10,919,923	\$14,048,400	\$13,922,100	\$14,011,300	99.65	100.65	\$28,096,800	\$27,933,400	(\$163,400)	-0.58%	
PR	\$5,071,095	\$3,859,600	\$4,052,600	\$4,067,000	21.11	21.11	\$7,719,200	\$8,119,600	\$400,400	5.19%	
S	\$5,071,095	\$3,859,600	\$4,052,600	\$4,067,000	21.11	21.11	\$7,719,200	\$8,119,600	\$400,400	5.19%	
SEG	\$3,802,504	\$3,835,500	\$3,766,800	\$3,766,800	11.28	11.28	\$7,671,000	\$7,533,600	(\$137,400)	-1.79%	
S	\$3,802,504	\$3,835,500	\$3,766,800	\$3,766,800	11.28	11.28	\$7,671,000	\$7,533,600	(\$137,400)	-1.79%	
TOTAL 01	\$19,878,022	\$21,828,000	\$21,826,000	\$21,929,600	132.04	133.04	\$43,656,000	\$43,755,600	\$99,600	0.23%	
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%	
S	\$19,793,522	\$21,743,500	\$21,741,500	\$21,845,100	132.04	133.04	\$43,487,000	\$43,586,600	\$99,600	0.23%	
Agency Total	\$19,878,022	\$21,828,000	\$21,826,000	\$21,929,600	132.04	133.04	\$43,656,000	\$43,755,600	\$99,600	0.23%	

Agency Total by Decision Item (DIN)

245 Historical Society

1315 Biennial Budget

Decision Item	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
2000 Adjusted Base Funding Level	\$21,828,000	\$21,828,000	131.54	131.54
3001 Turnover Reduction	(\$171,500)	(\$171,500)	0.00	0.00
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$106,200	\$106,200	0.00	0.00
3005 Reclassifications and Semiautomatic Pay Progression	\$2,800	\$2,800	0.00	0.00
3007 Overtime	\$7,300	\$7,300	0.00	0.00
3008 Night and Weekend Differential Pay	\$12,400	\$12,400	0.00	0.00
3010 Full Funding of Lease and Directed Moves Costs	\$4,100	\$7,300	0.00	0.00
3011 Minor Transfers Within the Same Alpha Appropriation	\$0	\$0	0.00	0.00
3500 Permanent GPR Reductions	(\$587,800)	(\$587,800)	(6.50)	(6.50)
4001 Museum Curatorial Supervisor	\$0	\$67,200	0.00	1.00
4002 Museum Education Director	\$58,900	\$78,600	1.00	1.00
4003 Museum Curator	\$38,700	\$51,600	1.00	1.00
4004 Museum Operations Program Associate	\$34,600	\$46,000	1.00	1.00
4005 Press Publications Editor 3	\$38,700	\$51,600	1.00	1.00
4006 Library and Archives Digital Repository	\$237,900	\$177,600	1.00	1.00
4007 Information Technology Positions	\$137,700	\$174,300	2.00	2.00
4008 Movement of WHS Data Center to UW-DOIT	\$50,000	\$50,000	0.00	0.00
4009 Library and Archives Records Management Funding	\$28,000	\$28,000	0.00	0.00
4010 Statutory Change to Unclassified Positions	\$0	\$0	0.00	0.00
4011 Advisory Utilities - New Facilities	\$0	\$0	0.00	0.00
TOTAL	\$21,826,000	\$21,929,600	132.04	133.04

Program Revenue

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	20	Records management--service funds

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$44,000	(\$1,900)	(\$1,900)	\$0
Revenues	\$228,100	\$222,100	\$227,500	\$225,600
3003 Additional Revenue	\$0	\$0	\$9,600	\$9,600
4009 Anticipated Additional Revenue	\$0	\$0	\$28,000	\$28,000
Total Revenue	\$272,100	\$220,200	\$263,200	\$263,200
Expenditures	\$274,000	\$222,100	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$227,500	\$227,500
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$9,600	\$9,600
4009 Library and Archives Records Management Funding	\$0	\$0	\$28,000	\$28,000
Expenditure Reduction	\$0	\$0	(\$1,900)	(\$1,900)
Total Expenditures	\$274,000	\$222,100	\$263,200	\$263,200
Closing Balance	(\$1,900)	(\$1,900)	\$0	\$0

Program Revenue

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	32	Gifts, grants and membership sales

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$280,200	\$319,100	\$318,600	\$368,600
Gifts and Grants	\$1,225,000	\$946,600	\$900,000	\$900,000
Total Revenue	\$1,505,200	\$1,265,700	\$1,218,600	\$1,268,600
Expenditures	\$1,186,100	\$947,100	\$0	\$0
Additional Expenditures	\$0	\$0	\$334,200	\$334,200
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$55,600	\$55,600
2000 Adjusted Base Funding Level	\$0	\$0	\$448,300	\$448,300
PR Cash Lapse	\$0	\$0	\$11,900	\$11,900
Total Expenditures	\$1,186,100	\$947,100	\$850,000	\$850,000
Closing Balance	\$319,100	\$318,600	\$368,600	\$418,600

Program Revenue

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	34	Self-amortizing facilities; principal repayment; interest and rebates

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$3,200	\$0	\$0	\$0
Accounts Receivable	\$0	\$6,900	\$6,900	\$6,900
Revenues	\$5,200	\$0	\$0	\$0
Total Revenue	\$8,400	\$6,900	\$6,900	\$6,900
Expenditures	\$8,300	\$6,900	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$6,900	\$6,900
Total Expenditures	\$8,300	\$6,900	\$6,900	\$6,900
Closing Balance	\$100	\$0	\$0	\$0

Program Revenue

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	36	Northern Great Lakes center

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$100	\$0	\$0	\$0
Indian Gaming Funding	\$239,700	\$239,700	\$239,700	\$239,700
3003 Additional Revenue	\$0	\$0	(\$9,600)	(\$9,600)
Total Revenue	\$239,800	\$239,700	\$230,100	\$230,100
Expenditures	\$239,800	\$239,700	\$0	\$0
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	(\$9,600)	(\$9,600)
2000 Adjusted Base Funding Level	\$0	\$0	\$239,700	\$239,700
Total Expenditures	\$239,800	\$239,700	\$230,100	\$230,100
Closing Balance	\$0	\$0	\$0	\$0

Program Revenue

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	37	General program operations, service funds

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$372,300	\$290,400	\$290,400	\$240,400
Accounts Receivable	\$0	\$300,000	\$300,000	\$300,000
Revenues	\$1,863,600	\$1,665,100	\$1,650,000	\$1,650,000
Total Revenue	\$2,235,900	\$2,255,500	\$2,240,400	\$2,190,400
Expenditures	\$1,945,500	\$1,965,100	\$0	\$0
3010 Full Funding of Lease and Directed Moves Costs	\$0	\$0	(\$9,400)	(\$8,100)
Additional Expenditures	\$0	\$0	\$466,200	\$464,900
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$2,000	\$2,000
2000 Adjusted Base Funding Level	\$0	\$0	\$1,541,200	\$1,541,200
Total Expenditures	\$1,945,500	\$1,965,100	\$2,000,000	\$2,000,000
Closing Balance	\$290,400	\$290,400	\$240,400	\$190,400

Program Revenue

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	38	Storage facility

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$41,500	\$54,300	\$0	\$0
4003 Anticipated Additional Revenue	\$0	\$0	\$38,700	\$51,600
3003 Additional Revenue	\$0	\$0	\$11,200	\$11,200
Revenues	\$199,100	\$199,100	\$199,100	\$199,100
Total Revenue	\$240,600	\$253,400	\$249,000	\$261,900
Expenditures	\$186,300	\$253,400	\$0	\$0
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$11,200	\$11,200
4003 Museum Curator	\$0	\$0	\$38,700	\$51,600
2000 Adjusted Base Funding Level	\$0	\$0	\$199,100	\$199,100
Total Expenditures	\$186,300	\$253,400	\$249,000	\$261,900
Closing Balance	\$54,300	\$0	\$0	\$0

Segregated Funds Revenue and Balances Statement

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
NUMERIC APPROPRIATION	61	General program operations
PROGRAM	01	History services
SUBPROGRAM		
WISMART FUND	760	

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$11,271,900	\$11,429,100	\$11,430,700	\$11,430,700
Revenue Earnings	\$587,100	\$528,500	\$550,000	\$550,000
Total Revenue	\$11,859,000	\$11,957,600	\$11,980,700	\$11,980,700
Expenditures	\$429,900	\$526,900	\$0	\$0
3011 Minor Transfers Within the Same Alpha Appropriation	\$0	\$0	\$0	\$0
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$12,000	\$12,000
2000 Adjusted Base Funding Level	\$0	\$0	\$588,000	\$588,000
Expenditure Reduction	\$0	\$0	(\$50,000)	(\$50,000)
Total Expenditures	\$429,900	\$526,900	\$550,000	\$550,000
Closing Balance	\$11,429,100	\$11,430,700	\$11,430,700	\$11,430,700

Segregated Funds Revenue and Balances Statement

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
NUMERIC APPROPRIATION	63	History preservation partnership trust fund
PROGRAM	01	History services
SUBPROGRAM		
WISART FUND	266	

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$912,500	\$882,600	\$899,000	\$982,400
Earned Revenue	\$3,282,400	\$3,349,100	\$3,200,000	\$3,200,000
Total Revenue	\$4,194,900	\$4,231,700	\$4,099,000	\$4,182,400
Expenditures	\$3,312,300	\$3,332,700	\$0	\$0
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	(\$83,500)	(\$83,500)
3010 Full Funding of Lease and Directed Moves Costs	\$0	\$0	(\$200)	(\$200)
2000 Adjusted Base Funding Level	\$0	\$0	\$3,200,300	\$3,200,300
Total Expenditures	\$3,312,300	\$3,332,700	\$3,116,600	\$3,116,600
Closing Balance	\$882,600	\$899,000	\$982,400	\$1,065,800

Segregated Funds Revenue and Balances Statement

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
NUMERIC APPROPRIATION	64	Northern Great Lakes center; interpretive programming
PROGRAM	01	History services
SUBPROGRAM		
WISMART FUND	212	

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$0	\$0	\$0
Conservation Funds	\$47,200	\$47,800	\$47,800	\$47,800
Program Supplements	\$25,400	\$13,000	\$13,000	\$13,000
Total Revenue	\$72,600	\$60,800	\$60,800	\$60,800
Expenditures	\$60,300	\$60,800	\$0	\$0
Additional Expenditures	\$0	\$0	\$10,600	\$10,600
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$200	\$200
2000 Adjusted Base Funding Level	\$0	\$0	\$47,200	\$47,200
3005 Reclassifications and Semiautomatic Pay Progression	\$0	\$0	\$2,800	\$2,800
Total Expenditures	\$60,300	\$60,800	\$60,800	\$60,800
Closing Balance	\$12,300	\$0	\$0	\$0

Decision Item (DIN) - 2000

Decision Item (DIN) Title - Adjusted Base Funding Level

NARRATIVE

Adjusted Base Funding Level.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	2000	Adjusted Base Funding Level

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$7,339,100	\$7,339,100
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$2,441,800	\$2,441,800
05	Fringe Benefits	\$3,887,800	\$3,887,800
06	Supplies and Services	\$5,566,900	\$5,566,900
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$84,500	\$84,500
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$2,459,400	\$2,459,400
13	Special Purpose	\$48,500	\$48,500
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$21,828,000	\$21,828,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	124.54	124.54
20	Unclassified Positions Authorized	7.00	7.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	2000	Adjusted Base Funding Level			
01	History services				
	01 General program operations	\$10,476,700	\$10,476,700	100.15	100.15
	03 Wisconsin black historical society and museum	\$84,500	\$84,500	0.00	0.00
	05 Energy costs; energy-related assessments	\$1,075,700	\$1,075,700	0.00	0.00
	06 Principal repayment, interest, and rebates	\$2,496,000	\$2,496,000	0.00	0.00
	20 Records management--service funds	\$227,500	\$227,500	2.00	2.00
	32 Gifts, grants and membership sales	\$448,300	\$448,300	1.00	1.00
	34 Self-amortizing facilities; principal repayment; interest and rebates	\$6,900	\$6,900	0.00	0.00
	36 Northern Great Lakes center	\$239,700	\$239,700	2.75	2.75
	37 General program operations, service funds	\$1,541,200	\$1,541,200	8.00	8.00
	38 Storage facility	\$199,100	\$199,100	0.00	0.00
	41 General program operations, federal funds	\$1,098,700	\$1,098,700	6.36	6.36
	45 Indirect cost reimbursements	\$98,200	\$98,200	0.00	0.00
	61 General program operations	\$588,000	\$588,000	2.25	2.25
	63 History preservation partnership trust fund	\$3,200,300	\$3,200,300	8.03	8.03
	64 Northern Great Lakes center; interpretive programming	\$47,200	\$47,200	1.00	1.00
	History services SubTotal	\$21,828,000	\$21,828,000	131.54	131.54
	Adjusted Base Funding Level SubTotal	\$21,828,000	\$21,828,000	131.54	131.54
	Agency Total	\$21,828,000	\$21,828,000	131.54	131.54

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	2000	Adjusted Base Funding Level				
	GPR	A	\$84,500	\$84,500	0.00	0.00
	GPR	S	\$14,048,400	\$14,048,400	100.15	100.15
	PR	S	\$2,662,700	\$2,662,700	13.75	13.75
	PR Federal	S	\$1,196,900	\$1,196,900	6.36	6.36
	SEG	S	\$3,835,500	\$3,835,500	11.28	11.28
	Total		\$21,828,000	\$21,828,000	131.54	131.54
Agency Total			\$21,828,000	\$21,828,000	131.54	131.54

Decision Item (DIN) - 3001

Decision Item (DIN) Title - Turnover Reduction

NARRATIVE

Standard Budget Adjustment - Turnover Reduction.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3001	Turnover Reduction

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	(\$171,500)	(\$171,500)
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	(\$171,500)	(\$171,500)
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3001	Turnover Reduction			
01	History services				
	01 General program operations	(\$171,500)	(\$171,500)	0.00	0.00
	History services SubTotal	(\$171,500)	(\$171,500)	0.00	0.00
	Turnover Reduction SubTotal	(\$171,500)	(\$171,500)	0.00	0.00
	Agency Total	(\$171,500)	(\$171,500)	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3001	Turnover Reduction				
	GPR	S	(\$171,500)	(\$171,500)	0.00	0.00
	Total		(\$171,500)	(\$171,500)	0.00	0.00
Agency Total			(\$171,500)	(\$171,500)	0.00	0.00

Decision Item (DIN) - 3003

Decision Item (DIN) Title - Full Funding of Continuing Position Salaries and Fringe Benefits

NARRATIVE

Standard Budget Adjustment - Full Funding of Continuing Position Salaries and Fringe Benefits.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3003	Full Funding of Continuing Position Salaries and Fringe Benefits

	Expenditure items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	(\$33,400)	(\$33,400)
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$139,600	\$139,600
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$106,200	\$106,200
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3003	Full Funding of Continuing Position Salaries and Fringe Benefits			
01	History services				
	01 General program operations	\$53,300	\$53,300	0.00	0.00
	20 Records management--service funds	\$9,600	\$9,600	0.00	0.00
	32 Gifts, grants and membership sales	\$55,600	\$55,600	0.00	0.00
	36 Northern Great Lakes center	(\$9,600)	(\$9,600)	0.00	0.00
	37 General program operations, service funds	\$2,000	\$2,000	0.00	0.00
	38 Storage facility	\$11,200	\$11,200	0.00	0.00
	41 General program operations, federal funds	\$51,600	\$51,600	0.00	0.00
	45 Indirect cost reimbursements	\$3,800	\$3,800	0.00	0.00
	61 General program operations	\$12,000	\$12,000	0.00	0.00
	63 History preservation partnership trust fund	(\$83,500)	(\$83,500)	0.00	0.00
	64 Northern Great Lakes center; interpretive programming	\$200	\$200	0.00	0.00
	History services SubTotal	\$106,200	\$106,200	0.00	0.00
	Full Funding of Continuing Position Salaries and Fringe Benefits SubTotal	\$106,200	\$106,200	0.00	0.00
	Agency Total	\$106,200	\$106,200	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3003	Full Funding of Continuing Position Salaries and Fringe Benefits				
	GPR	S	\$53,300	\$53,300	0.00	0.00
	PR	S	\$68,800	\$68,800	0.00	0.00
	PR Federal	S	\$55,400	\$55,400	0.00	0.00
	SEG	S	(\$71,300)	(\$71,300)	0.00	0.00
	Total		\$106,200	\$106,200	0.00	0.00
Agency Total			\$106,200	\$106,200	0.00	0.00

Decision Item (DIN) - 3005

Decision Item (DIN) Title - Reclassifications and Semiautomatic Pay Progression

NARRATIVE

Standard Budget Adjustment - Reclassifications and Semiautomatic Pay Progression. This Decision Item includes an employee "reallocation" from Tourist Information Assistant 2 to Tourist Information Assistant Senior as identified in OSER Bulletin OSER-0311-MRS/SC, paragraph 3. The reallocation includes a pay increase of \$1.138 per hour. The increase in pay plus fringe benefits at the variable rate of 15.75% is included in this Decision Item. The reallocation was effective October 2012.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3005	Reclassifications and Semiautomatic Pay Progression

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$2,400	\$2,400
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$400	\$400
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$2,800	\$2,800
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3005	Reclassifications and Semiautomatic Pay Progression			
01	History services				
	64 Northern Great Lakes center; interpretive programming	\$2,800	\$2,800	0.00	0.00
	History services SubTotal	\$2,800	\$2,800	0.00	0.00
	Reclassifications and Semiautomatic Pay Progression SubTotal	\$2,800	\$2,800	0.00	0.00
	Agency Total	\$2,800	\$2,800	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3005	Reclassifications and Semiautomatic Pay Progression				
	SEG	S	\$2,800	\$2,800	0.00	0.00
	Total		\$2,800	\$2,800	0.00	0.00
Agency Total			\$2,800	\$2,800	0.00	0.00

Decision Item (DIN) - 3007

Decision Item (DIN) Title - Overtime

NARRATIVE

Standard Budget Adjustment - Overtime. The request represents those funds that were approved in the previous Biennial Budget for Overtime costs. Fringe Benefits reflect the variable fringe rate of 15.75%.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3007	Overtime

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$6,300	\$6,300
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$1,000	\$1,000
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$7,300	\$7,300
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3007	Overtime			
01	History services				
	01 General program operations	\$7,300	\$7,300	0.00	0.00
	History services SubTotal	\$7,300	\$7,300	0.00	0.00
	Overtime SubTotal	\$7,300	\$7,300	0.00	0.00
	Agency Total	\$7,300	\$7,300	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3007	Overtime				
	GPR	S	\$7,300	\$7,300	0.00	0.00
	Total		\$7,300	\$7,300	0.00	0.00
Agency Total			\$7,300	\$7,300	0.00	0.00

Decision Item (DIN) - 3008

Decision Item (DIN) Title - Night and Weekend Differential Pay

NARRATIVE

Standard Budget Adjustment - Night and Weekend Differential Pay. This request represents those funds that were approved in the previous Biennial Budget for Night and Weekend Differential payments. Fringe Benefits reflect the variable fringe rate of 15.75%.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3008	Night and Weekend Differential Pay

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$10,700	\$10,700
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$1,700	\$1,700
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$12,400	\$12,400
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3008	Night and Weekend Differential Pay			
01	History services				
	01 General program operations	\$12,400	\$12,400	0.00	0.00
	History services SubTotal	\$12,400	\$12,400	0.00	0.00
	Night and Weekend Differential Pay Sub-Total	\$12,400	\$12,400	0.00	0.00
	Agency Total	\$12,400	\$12,400	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3008	Night and Weekend Differential Pay				
	GPR	S	\$12,400	\$12,400	0.00	0.00
	Total		\$12,400	\$12,400	0.00	0.00
Agency Total			\$12,400	\$12,400	0.00	0.00

Decision Item (DIN) - 3010

Decision Item (DIN) Title - Full Funding of Lease and Directed Moves Costs

NARRATIVE

Standard Budget Adjustment - Full Funding of Lease and Directed Moves Costs.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3010	Full Funding of Lease and Directed Moves Costs

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$4,100	\$7,300
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$4,100	\$7,300
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3010	Full Funding of Lease and Directed Moves Costs			
01	History services				
	01 General program operations	\$2,200	\$3,900	0.00	0.00
	37 General program operations, service funds	(\$9,400)	(\$8,100)	0.00	0.00
	41 General program operations, federal funds	\$11,500	\$11,700	0.00	0.00
	63 History preservation partnership trust fund	(\$200)	(\$200)	0.00	0.00
	History services SubTotal	\$4,100	\$7,300	0.00	0.00
	Full Funding of Lease and Directed Moves Costs SubTotal	\$4,100	\$7,300	0.00	0.00
	Agency Total	\$4,100	\$7,300	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3010	Full Funding of Lease and Directed Moves Costs				
	GPR	S	\$2,200	\$3,900	0.00	0.00
	PR	S	(\$9,400)	(\$8,100)	0.00	0.00
	PR Federal	S	\$11,500	\$11,700	0.00	0.00
	SEG	S	(\$200)	(\$200)	0.00	0.00
	Total		\$4,100	\$7,300	0.00	0.00
Agency Total			\$4,100	\$7,300	0.00	0.00

Decision Item (DIN) - 3011

Decision Item (DIN) Title - Minor Transfers Within the Same Alpha Appropriation

NARRATIVE

Standard Budget Adjustment - Minor Transfers Within the Same Alpha Appropriation. This Decision Item corrects an error of \$5,000 to the Debt Services line (12) which should be on the Supplies and Services line (06).

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3011	Minor Transfers Within the Same Alpha Appropriation

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$5,000	\$5,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	(\$5,000)	(\$5,000)
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$0	\$0
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3011	Minor Transfers Within the Same Alpha Appropriation			
01	History services				
	61 General program operations	\$0	\$0	0.00	0.00
	History services SubTotal	\$0	\$0	0.00	0.00
	Minor Transfers Within the Same Alpha Appropriation SubTotal	\$0	\$0	0.00	0.00
	Agency Total	\$0	\$0	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3011	Minor Transfers Within the Same Alpha Appropriation				
	SEG	S	\$0	\$0	0.00	0.00
	Total		\$0	\$0	0.00	0.00
Agency Total			\$0	\$0	0.00	0.00

Decision Item (DIN) - 3500

Decision Item (DIN) Title - Permanent GPR Reductions

NARRATIVE

The Wisconsin Historical Society plan to achieve the required 2013-2015 permanent GPR lapse reduction of \$587,800 eliminates one senior IT position in the Director's Office, 1.5 Historic Preservation Specialist positions in the Field Services program in the Historic Preservation/Public History Division, 1.5 senior positions in the Museums and Historic Sites Division, one senior position and 1.5 other positions in the Library/Archives Division, Fringe Benefit costs associated with these positions, Supplies and Services funding that currently supports one IT contractor within the Director's Office, and position authority for 6.5 FTE GPR-funded permanent positions.

Please see the attached position paper regarding the impact of the permanent GPR lapse reduction.

Position Paper Regarding the Impact of the Permanent GPR Lapse Reduction

The required budget reduction of \$587,800 in the Wisconsin Historical Society's 2013-15 Biennial Budget will:

- **Eliminate 6.5 FTE GPR positions of 100. 15 FTE and \$53,400 in Supplies and Services**
 - Three positions are senior; two travel statewide serving local historical societies and museums; one is an IT network specialist
- **End historical agency's field services**
 - Two field officers currently provide training and advice and organize ten regional and one state conference annually for 380 local historical societies and museums with approximately 50,000 members
- **Negatively impact a \$34 million, privately run and funded state-wide capital campaign**
 - \$30 million will offset costs for the new Wisconsin History Center (referred to elsewhere as the "new Museum project") and four million dollars for expenses
 - The Historical Society and the Wisconsin Veterans Museum, via the Wisconsin Historical Foundation, will conduct the campaign jointly
 - Feasibility of this campaign now being tested by research funded through contract with Potter Lawson Architects
 - Senior staff time is being reassigned for necessary and extensive travel and donor cultivation visits, requiring sufficient subsidiary staff to handle off-loaded management tasks
- **Reduce the Historical Society's ability to cover Department of Administration (DOA) charges**
 - Co-agency (Historical Society, Veterans) facilities will be managed by DOA, which charges for building services. Permanent budget reductions affect the ability to absorb new charges for the new Wisconsin History Center and the State Preservation Storage Facility when on-line
- **Reduce response times, hours and skill levels for public requests in the Library and Archives Division**
 - Senior archivist, two line staff will be eliminated
 - This division is point of access for all State Archives inquiries including requests for open records and historical information
 - Users include UW-Madison students and faculty, since the Historical Society is the University's North American History Library, and reduced hours may cause a drop in University financial support
 - Wisconsin newspapers and nation television networks, magazines and newspapers regularly seek historical and political information from the Historical Society. Loss of senior and line service staff will reduce ability to respond in a timely or competent way, to Wisconsin's disadvantage
 - Collecting, such as that surrounding both sides of the Wisconsin's budget repair bill, will be reduced in order to sustain core services and hours
- **Cause the Historical Society to be concerned about assuming management of Black Point Historic Preserve**
 - DOA requested that the Historical Society add Black Point to its roster of 11 historic sites and museums and about 300,000 visitors annually, and we look forward to this
 - This adds:

- A budget of \$250,000, funded wholly by endowment, gifts, grants and earned income, and no GPR funds
 - Private fundraising annually of \$40,000-\$80,000
 - Fundraising demands on senior staff time otherwise focused on the new Wisconsin History Center capital campaign
 - Management demands on Museums and Historic Sites staff faced with budget reduction loss of a Site Director and a Senior Curator and year-around management of new Wade House facilities beginning June 2013
- **Reduce response time for archaeological and historic preservation review**
 - The Historical Society provides required responses related to disturbances of burial mounds and cemeteries, often by contractors and developers
 - The Historical Society's historic preservation office signed off on more than \$84 million in new investment in the rehabilitation of historic properties last year
 - New investment was leveraged by a return of about \$17 million in federal tax credits to Wisconsin taxpayers
 - 1,720 jobs were created by this new work
 - As economy improves, workload rises
 - Workload of key staff members who supervise this work is being reassigned in part to the new Museum exhibitions project
 - The resulting shift of tasks to line staff will reduce response times for inquiries required by law, including those from:
 - Wisconsin Department of Transportation
 - Department of Natural Resources
 - Legislators and the Governor's office
 - Developers
- **Reduce staffing for mandated state archival functions**
 - This function will lose one senior and two line staff under the proposed reductions
 - Digital records have significantly increased the workload of records processing
 - Records include Gubernatorial papers and the documentation of historic political developments statewide
 - Slower processing, selection of fewer records, the documentation of fewer historic political events, and extension of response times to public records requests will result from budget reductions

Consider the environment in which the reductions would occur:

- **Wisconsin Historical Society is extremely entrepreneurial**
 - Of its annual \$22 million budget, only about \$14 million is provided by general-purpose revenue. \$8 million is provided by gifts, grants and earned income
 - Robust fundraising capabilities, including donor cultivation, grant writing, good programs, and earned income capability must be maintained
 - Fundraising activities are handled by senior staff: the proposed budget reduction proposes the loss of one historic site director, a senior archivist, and a senior site curator
 - The new Wisconsin History Center requires both research-related and fundraising-related activities by senior staff throughout the agency, pushing work downward even as the proposed reductions would remove staff

- The Historical Society's budget includes all of Wisconsin's historical functions:
 - State library and archives, including 32 running miles of shelves holding the historic records of all of Wisconsin's political and legal subdivisions
 - Management of 13 area research centers throughout Wisconsin, every county assigned to one of them
 - Management of the Burial Protection Act and its governor-appointed board
 - State Historic Preservation Officer and its governor-appointed board
 - Management of 11 Museums and Historic Sites
 - UW-Madison's North American History Library
- \$215 million in new projects are (happily) in process:
 - The new Wisconsin History Center and new State Preservation Storage Facility require:
 - Exponential increases in institutional workload, with no anticipated administrative support staff beyond museum-specific personnel
 - Intense, continuous (and welcome) collaboration between the Historical Society, Wisconsin Veterans Museum Staff and DOA project personnel require extra senior staff time
 - Large private fundraising component
 - These projects require additional staff in the 2013-15 biennial budget, counter-intuitive to the budget reduction being asked of the Historical Society
 - Reductions cannot be made in the Historical Society's publishing program
 - The 4th Grade Wisconsin History Textbook has been sold to about 130 school districts
 - Some districts will not purchase books until supporting digital capability is available; this is in development
 - A required Spanish Language version and a digital version must also be developed (with some degree of private fundraising)
 - [Note that the Wausau school district announced on September 17th that it is providing iPads to its students in anticipation of the disappearance of printed textbooks]
 - Reductions cannot readily be made in the number of the State's historic sites, some of which have very small attendance, since:
 - Closing a site requires the approval of the governor and the legislature
 - Closed sites must still be maintained to protect property and collections
 - The Historical Society has streamlined its operation
 - In 2002 it had 184 FTE employees; today it is 134
 - In 2001 it had eight divisions; today, these have been consolidated to four

In summary, the Wisconsin Historical Society's world is growing exponentially, placing increased demand on its already strong entrepreneurial and privately funded character. The need for increased staff is acute, and budget reductions would depress the systemic ability to accept added programs and succeed at a time of significant expansion.

The Historical Society's needs are urgent: the major projects have already begun and must be accommodated. The agency's staff is excited by the projects ahead of us and grateful for the support they represent. We ask now for consideration commensurate with the scale of what we now require and what we anticipate in the near future.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3500	Permanent GPR Reductions

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	(\$365,700)	(\$365,700)
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	(\$168,700)	(\$168,700)
06	Supplies and Services	(\$53,400)	(\$53,400)
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	(\$587,800)	(\$587,800)
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	-6.50	-6.50
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3500	Permanent GPR Reductions			
01	History services				
	01 General program operations	(\$587,800)	(\$587,800)	(6.50)	(6.50)
	History services SubTotal	(\$587,800)	(\$587,800)	(6.50)	(6.50)
	Permanent GPR Reductions SubTotal	(\$587,800)	(\$587,800)	(6.50)	(6.50)
	Agency Total	(\$587,800)	(\$587,800)	(6.50)	(6.50)

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3500	Permanent GPR Reductions				
	GPR	S	(\$587,800)	(\$587,800)	(6.50)	(6.50)
	Total		(\$587,800)	(\$587,800)	(6.50)	(6.50)
Agency Total			(\$587,800)	(\$587,800)	(6.50)	(6.50)

Decision Item (DIN) - 4001

Decision Item (DIN) Title - Museum Curatorial Supervisor

NARRATIVE

Decision Item 4001: Museum Curatorial Supervisor.

Please see attachment.

2013-2015 Narrative for Decision Item 4001
Wisconsin Historical Museum 1.0 FTE Curatorial Supervisor

The Wisconsin Historical Society (WHS) requests \$67,200² GPR and 1.0 FTE beginning in FY15 to fund a Director of Interpretation (state classification: Curatorial Supervisor) position at the Wisconsin Historical Museum. The Wisconsin Historical Museum, located on the Capitol Square in Madison, served approximately 82,000 visitors in FY12, including 30,000 school-age children. Planning and design work is currently underway for a new Wisconsin History Center (referred to elsewhere as the “new Museum project”) to be shared by the Historical Museum and the Department of Veterans Affairs’ Veterans Museum. This position is necessary for successful planning, design and operation of the new Wisconsin History Center.

The Wisconsin History Center will be a highly significant cultural center in downtown Madison with dramatically expanded and improved exhibits, interpretation and public programming for both State museums. It will enable both museums to adopt new technologies and exhibit design techniques that will better serve residents of and visitors to Wisconsin. The need for new Historical and Veterans Museums was set forth in the August 2006 *New Museum Complex Business Plan and Projections for the Wisconsin Historical Museum and Wisconsin Veterans Museum* prepared by Lord Cultural Resources, a global leader in cultural center planning and design. The envisioned facility has been supported by four consecutive Governors. Planning and programming work by the contracted A/E firm, Potter Lawson, has identified a preliminary total cost estimate of \$176.2 million for design, construction and exhibit build-out. Parking, land acquisition and possible private sector development are not included in this total. A task force established by Department of Administration Secretary Mike Huebsch is presently finalizing a building site and is also addressing matters such as land acquisition, funding requirements and the best construction management approach.

The Director of Interpretation will have supervisory and management responsibilities, including conceptualization, planning, scheduling, design, fabrication and installation of museum exhibitions. This requires intellectual skills related to historical research, artistic and technical talents related to successful exhibition design and large scale project management experience. He or she will serve as the project manager for complex exhibits, having responsibility for budgets, personnel management and grant development. The position will coordinate with staff teams, content experts and consultants to achieve the interpretive and educational mission of the Historical Society.

The position will assist with the planning and design phases of the new Wisconsin History Center, specifically: coordinating WHS staff, advisors, scholars and others participating in the development of a new Visitor Experience Plan; identifying best professional practices in achieving interpretive goals for 35,000 square feet of new exhibition space; working with exhibit design firms on the selection of appropriate exhibition elements, media, technologies, format, traffic patterns and security; assisting the Museum Director in developing a business plan to ensure long term financial sustainability of the Museum’s exhibition program; and developing materials for school, youth and family programs. The Director of Interpretation will also work with fabricators, contractors and curators to install new exhibitions and will collaborate with other staff members in soliciting input and generating awareness for the Wisconsin History Center online and throughout the state. (Please note: The Wisconsin Department of Veterans Affairs has requested \$100,000 in each year of

² Minimum hourly rate for Curatorial Supervisor classification \$22.026 x 174 hours/month x 12 months plus fringe benefits (at a rate of 46.13%) equals \$67,205.61, rounded to \$67,200.

the biennium for marketing activities in support of the new Wisconsin History Center. At the appropriate time, the Historical Society intends to reallocate current web and marketing staff time to focus on marketing for the Wisconsin History Center and compliment the Department of Veterans Affairs marketing activities.)

This position will play an integral role in the implementation of the Historical Society's transition plan and, once the Wisconsin History Center is completed, will be key to its successful operation. He or she will be charged with developing a sustainable exhibition program that reflects the mission, goals and objectives of the Historical Society; developing and overseeing an exhibition maintenance plan meeting professional standards for collection preservation; and conceptualizing, designing, fabricating and installing complex changing interpretive exhibits. The position will also manage complex interpretive exhibit development teams involving educators, designers, fabricators, curators and consultants; recruit, train and supervise staff; and develop annual budgets, work plans and deliverables.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4001	Museum Curatorial Supervisor

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$46,000
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$21,200
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$0	\$67,200
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4001	Museum Curatorial Supervisor			
01	History services				
	01 General program operations	\$0	\$67,200	0.00	1.00
	History services SubTotal	\$0	\$67,200	0.00	1.00
	Museum Curatorial Supervisor SubTotal	\$0	\$67,200	0.00	1.00
	Agency Total	\$0	\$67,200	0.00	1.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4001	Museum Curatorial Supervisor				
	GPR	S	\$0	\$67,200	0.00	1.00
	Total		\$0	\$67,200	0.00	1.00
Agency Total			\$0	\$67,200	0.00	1.00

Decision Item (DIN) - 4002

Decision Item (DIN) Title - Museum Education Director

NARRATIVE

Decision Item 4002: Museum Education Director.

Please see attachment.

2013-2015 Narrative for Decision Item 4002
Wisconsin Historical Museum 1.0 FTE Education Director

The Wisconsin Historical Society (WHS) requests \$58,900³ GPR and 1.0 FTE beginning in FY14 and \$78,600⁴ GPR in FY15 to fund a Director of Education Services (state classification: Education Director) position at the Wisconsin Historical Museum. The Wisconsin Historical Museum, located on the Capitol Square in Madison, served approximately 82,000 visitors in FY12, including 30,000 school-age children. Planning and design work is currently underway for a new Wisconsin History Center (referred to elsewhere as the “new Museum project”) to be shared by the Historical Museum and the Department of Veterans Affairs’ Veterans Museum. The position is needed for successful planning, design and operation of an improved and expanded Historical Museum education program at the new Wisconsin History Center.

The Wisconsin History Center will be a highly significant cultural center in downtown Madison with dramatically expanded and improved exhibits, interpretation and public programming for both State museums. It will enable both museums to adopt new technologies and exhibit design techniques that will better serve residents of and visitors to Wisconsin. The need for new Historical and Veterans Museums was set forth in the August 2006 *New Museum Complex Business Plan and Projections for the Wisconsin Historical Museum and Wisconsin Veterans Museum* prepared by Lord Cultural Resources, a global leader in cultural center planning and design. The envisioned facility has been supported by four consecutive Governors. Planning and programming work by the contracted A/E firm, Potter Lawson, has identified a preliminary total cost estimate of \$176.2 million for design, construction and exhibit build-out. Parking, land acquisition and possible private sector development are not included in this total. A task force established by Department of Administration Secretary Mike Huebsch is presently finalizing a building site and is also addressing matters such as land acquisition, funding requirements and the best construction management approach.

The Director of Education will be a supervisory position responsible for managing the Historical Museum’s education program, which currently provides programs to over 30,000 children and services to over 500 teachers each year. Due to the development of the Wisconsin History Center, the number of children and teachers served is expected to double. The Historical Society will have to meet this increased demand with new and improved programs, concepts, themes, storylines, interactive elements, materials and services for grades K-12. The person hired for this position will be responsible for meeting the overall formal education strategic initiatives of the Historical Museum and WHS. He or she will coordinate with staff teams and academic experts, using Department of Public Instruction and literacy standards, to achieve the educational goals of the Historical Museum and the needs of Wisconsin’s K-12 educators.

The requested position will assist with the planning and design of the new Wisconsin History Center, including: coordinating with staff, advisors, teachers and students participating in the development of a new Visitor Experience Plan; identifying best professional practices for achieving educational goals for an expanded education program; consulting with the exhibit design firm on exhibit elements, media, technologies, format, traffic patterns and security; and developing a transition

³ Minimum hourly rate for Education Director classification \$25.763 x 174 hours/month x 9 months plus fringe benefits (at a rate of 46.13%) equals \$58,956.05, rounded to \$58,900 in the Budget System.

⁴ Minimum hourly rate for Education Director classification \$25.763 x 174 hours/month x 12 months plus fringe benefits (at a rate of 46.13%) equals \$78,607.93, rounded to \$78,600.

plan and a long-term plan for the education program. He or she will also: represent the Museum in joint programmatic planning with the Veterans Museum staff; lead the work of a team developing instructional materials for use by school groups applying the *Thinking Like an Historian* model, social studies curriculum guidelines and national literacy standards; and develop a network of educators from schools, museums, youth organizations and other community partners to develop programs for the Historical Museum, ensuring its long-term success and demonstrating its commitment to the community.

The Director of Education will play a key role in the successful operation of the Wisconsin History Center by: overseeing the development of an annual budget and work plan for the education program; working with the Historical Museum's management to develop a strategy to maximize resources while maintaining a quality visitor experience; developing new programs based on teacher needs (such as early learning programs, virtual field trips, enhanced multi-disciplinary tours and school based exhibition programs); continuing to develop instructional materials; recruiting, hiring, training and supervising staff and volunteers in the delivery of quality programs; and working with teachers and students in identifying Museum programs, materials and services that can best meet the needs of K-12 formal education.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4002	Museum Education Director

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$40,300	\$53,800
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$18,600	\$24,800
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$58,900	\$78,600
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	1.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4002	Museum Education Director			
01	History services				
	01 General program operations	\$58,900	\$78,600	1.00	1.00
	History services SubTotal	\$58,900	\$78,600	1.00	1.00
	Museum Education Director SubTotal	\$58,900	\$78,600	1.00	1.00
	Agency Total	\$58,900	\$78,600	1.00	1.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4002	Museum Education Director				
	GPR	S	\$58,900	\$78,600	1.00	1.00
	Total		\$58,900	\$78,600	1.00	1.00
Agency Total			\$58,900	\$78,600	1.00	1.00

Decision Item (DIN) - 4003

Decision Item (DIN) Title - Museum Curator

NARRATIVE

Decision Item 4003: Museum Curator.

Please see attachment.

2013-2015 Narrative for Decision Item 4003
Wisconsin Historical Museum 1.0 FTE Curator

The Wisconsin Historical Society requests \$38,700⁵ PRS 138 and 1.0 FTE beginning in FY14 and \$51,600⁶ PRS 138 in FY15 to fund a Curator of Native American Collections (state classification: Curator) position at the Wisconsin Historical Museum. The Wisconsin Historical Museum, located on the Capitol Square in Madison, served approximately 82,000 visitors in FY12, including 30,000 school-age children. This Curator position is necessary for developing the Museum's Native American collections and exhibitions, working with Wisconsin's Native American Tribes and complying with the Federal Native American Graves Protection and Repatriation Act (NAGPRA), as well as assisting with the planning and operation of a new Wisconsin History Center (also referred to as the "new Museum project") and a new State Preservation Storage Facility, both to be shared by the Historical Society and the Department of Veterans Affairs.

The Historical Society places a strong importance on the role of Native American culture in the formation of Wisconsin's history, which includes 11 federally recognized Nations and Tribes representing a period of 12,000 years. This importance, however, has not been adequately underscored in the Museum's exhibitions and, over time, the lack of a Curator dedicated to Native American collections has led to the continuation of outdated exhibits, gaps in programming, inadequate collecting of artifacts and insufficient planning for Native American exhibitions. The person hired for this position would actively cooperate with Native American Nations and Tribes and would be responsible for the development of a collections policy to document the history and culture of Native American Tribes in Wisconsin. This position would also support the Historical Society's compliance with NAGPRA through research, consultation, documentation and collection management, relieving the Museum Director of this task and allowing the Director to focus on the operation of the current Museum and planning and design for a new Wisconsin History Center.

The new Wisconsin History Center will be a highly significant cultural center in downtown Madison with dramatically expanded and improved exhibits, interpretation and public programming for the Historical Museum and the Veterans Museum. It will enable both museums to adopt new technologies and exhibit design techniques that will better serve residents of and visitors to Wisconsin. The need for new Historical and Veterans Museums was set forth in the August 2006 *New Museum Complex Business Plan and Projections for the Wisconsin Historical Museum and Wisconsin Veterans Museum* prepared by Lord Cultural Resources, a global leader in cultural center planning and design. The envisioned facility has been supported by four consecutive Governors. Planning and programming work by the contracted A/E firm, Potter Lawson, has identified a preliminary total cost estimate of \$176.2 million for design, construction and exhibit build-out. Parking, land acquisition and possible private sector development are not included in this total. A task force established by Department of Administration Secretary Mike Huebsch is presently finalizing a building site and is also addressing matters such as land acquisition, funding requirements and the best construction management approach.

⁵ Minimum hourly rate for Curator classification \$16.902 x 174 hours/month x 9 months plus fringe benefits (at a rate of 46.13%) equals \$38,678.48, rounded to \$38,700.

⁶ Minimum hourly rate for Curator classification \$16.902 x 174 hours/month x 12 months plus fringe benefits (at a rate of 46.13%) equals \$51,571.29, rounded to \$51,600.

The position is critical to the planning and design phases of the new Wisconsin History Center, specifically: representing Native American history and ethnic diversity in developing key content; conducting research on topics relating to Native American and ethnic history; developing a plan for collection acquisitions for new exhibits; preparing artifacts for exhibition; and consulting with conservators. Additionally, once the Wisconsin History Center is completed, the Curator will be essential to its successful operation, specifically: developing content for changing Native American and ethnic themed exhibits; writing content narratives for exhibit grant proposals; researching the history of artifacts selected for exhibition and providing information for object labels, web-based content and multimedia content; continuing the oversight of the Historical Society's compliance with NAGPRA; providing reference services to the public and responding to research requests; and developing and maintaining knowledge necessary to authenticate and evaluate artifacts.

The Curator of Native American Collections will also be crucial to the operation of the new State Preservation Storage Facility, currently scheduled for completion in the fall of 2015. The Storage Facility will house museum collection artifacts as well as library and archives materials. The Curator will be located at the new Storage Facility and will assist in planning the movement of collections to the Storage Facility, ensure proper storage of Native American and ethnic artifacts, oversee the use of the Facility's Traditional Care room, and implement collection care and treatment plans provided by Native Nations and Tribes.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4003	Museum Curator

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$26,500	\$35,300
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$12,200	\$16,300
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$38,700	\$51,600
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	1.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4003	Museum Curator			
01	History services				
	38 Storage facility	\$38,700	\$51,600	1.00	1.00
	History services SubTotal	\$38,700	\$51,600	1.00	1.00
	Museum Curator SubTotal	\$38,700	\$51,600	1.00	1.00
	Agency Total	\$38,700	\$51,600	1.00	1.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4003	Museum Curator				
	PR	S	\$38,700	\$51,600	1.00	1.00
	Total		\$38,700	\$51,600	1.00	1.00
Agency Total			\$38,700	\$51,600	1.00	1.00

Decision Item (DIN) - 4004

Decision Item (DIN) Title - Museum Operations Program Associate

NARRATIVE

Decision Item 4004: Museum Operations Program Associate.

Please see attachment.

2013-2015 Narrative for Decision Item 4004
Wisconsin Historical Museum 1.0 FTE Operations Program Associate

The Wisconsin Historical Society requests \$34,600⁷ GPR and 1.0 FTE beginning in FY14 and \$46,000⁸ GPR in FY15 to fund an Administrative Manager (state classification: Operations Program Associate) position at the Wisconsin Historical Museum. The Wisconsin Historical Museum, located on the Capitol Square in Madison, served approximately 82,000 visitors in FY12, including 30,000 school-age children. Planning and design work is currently underway for a new Wisconsin History Center (also referred to as the “new Museum project”) to be shared by the Historical Museum and the Department of Veterans Affairs’ Veterans Museum. This position is necessary for providing fiscal, administrative and operations support to the Historical Museum and staff and for successful planning, design and operation of the new Wisconsin History Center.

The Wisconsin History Center will be a highly significant cultural center in downtown Madison with dramatically expanded and improved exhibits, interpretation and public programming for both State museums. It will enable both museums to adopt new technologies and exhibit design techniques that will better serve residents of and visitors to Wisconsin. The need for new Historical and Veterans Museums was set forth in the August 2006 *New Museum Complex Business Plan and Projections for the Wisconsin Historical Museum and Wisconsin Veterans Museum* prepared by Lord Cultural Resources, a global leader in cultural center planning and design. The envisioned facility has been supported by four consecutive Governors. Planning and programming work by the contracted A/E firm, Potter Lawson, has identified a preliminary total cost estimate of \$176.2 million for design, construction and exhibit build-out. Parking, land acquisition and possible private sector development are not included in this total. A task force established by Department of Administration Secretary Mike Huebsch is presently finalizing a building site and is also addressing matters such as land acquisition, funding requirements and the best construction management approach.

The Administrative Manager position will play a key role in the successful operation of the Historical Museum, including: providing fiscal, administrative and operational support for the Museum and staff; administering the Museum’s budget, including grants and private funding; tracking, recording and forecasting revenues and expenses; providing statistics and reports to staff; assisting in the development of fiscal year budgets and the achievement of financial goals; and tracking and analyzing attendance statistics. Many of these tasks are currently performed by the Museum’s Director. Transferring these duties to the Administrative Manager will allow the Director to focus on the planning, design and operational functions of the Wisconsin History Center.

The requested position will assist in implementing the transition plan when the Historical Museum moves from its current location, making arrangements for temporary space if needed during construction and preparing for the opening and operation of the new Wisconsin History Center, including acting as a liaison with the Historical Society’s Division of Administrative Services to ensure all State policies and procedures are followed. The Administrative Manager will also: close all contracts and suspend services for the current Museum; manage contracts and services in a temporary space if needed; assist with the negotiations for all contracts and services in the new Wisconsin His-

⁷ Minimum hourly rate for Operations Program Associate classification \$15.106 x 174 hours/month x 9 months plus fringe benefits (at a rate of 46.13%) equals \$34,568.51, rounded to \$34,600.

⁸ Minimum hourly rate for Operations Program Associate classification \$15.106 x 174 hours/month x 12 months plus fringe benefits (at a rate of 46.13%) equals \$46,091.35, rounded to \$46,000 in Budget System.

tory Center; work with the Veterans Museum in coordinating operational plans; and work with the Museum Director to develop staffing plans adjusting for changes in predicated attendance numbers and ensuring the Historical Museum meets its financial goals.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4004	Museum Operations Program Associate

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$23,700	\$31,500
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$10,900	\$14,500
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$34,600	\$46,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	1.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4004	Museum Operations Program Associate			
01	History services				
	01 General program operations	\$34,600	\$46,000	1.00	1.00
	History services SubTotal	\$34,600	\$46,000	1.00	1.00
	Museum Operations Program Associate SubTotal	\$34,600	\$46,000	1.00	1.00
	Agency Total	\$34,600	\$46,000	1.00	1.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4004	Museum Operations Program Associate				
	GPR	S	\$34,600	\$46,000	1.00	1.00
	Total		\$34,600	\$46,000	1.00	1.00
Agency Total			\$34,600	\$46,000	1.00	1.00

Decision Item (DIN) - 4005

Decision Item (DIN) Title - Press Publications Editor 3

NARRATIVE

Decision Item 4005: Press Publications Editor 3.

Please see attachment.

2013-2015 Narrative for Decision Item 4005
Wisconsin Historical Society Press 1.0 FTE Publications Editor 3

The Wisconsin Historical Society requests \$38,700⁹ GPR and 1.0 FTE beginning in FY14 and \$51,600¹⁰ in FY15 to fund a Digital School Materials Publications Editor (state classification: Publications Editor 3) position with the Wisconsin Historical Society Press. This Publications Editor position is necessary for the creation of publications and classroom materials in digital formats to meet the needs of a growing number of schools. The Wisconsin Historical Society is currently the major provider of educational materials for teaching state history in Wisconsin.

The Wisconsin Historical Society has created many publications, including the award-winning 4th-grade textbook *Wisconsin: Our State, Our Story* used annually by more than 30,000 elementary students statewide. These texts and curricular materials were developed in print format, but increasingly schools now have access to interactive whiteboards (such as Smartboards) and tablets (such as iPads), in addition to well-equipped computer labs, and as such are requiring digital editions and supplemental materials. New digital editions can include sound, images and video as well as interactive components to engage students in learning about the past. The Historical Society Press will be able to utilize a range of resources within the Historical Society's archival and museum collections, as well as resources from partner organizations such as Wisconsin Public Television, to provide students with access to a wealth of new materials.

The requested position will develop digital materials that will enrich and enhance the students' experience. In that role, the position will identify teacher and student needs and conduct historical research. The person hired will edit and write materials to ensure historical accuracy, clarity and age-appropriate reading levels. The materials will help both teachers and students achieve their educational goals. In addition, digital formats have the ability to aid students with learning and/or physical disabilities, including visually or hearing impaired students. Digital formats make it easier for teachers to tailor content to enhance literacy, regardless of the student's reading level or ability.

The Digital School Materials Publications Editor also will convert more than 50 publications developed for elementary students into digital formats and develop new related supplemental materials. Supplemental materials allow teachers to expand their teaching about the state's history to topics such as immigration, American Indians, water and land use and government. Materials developed for interactive whiteboards will enable students to have a hands-on learning experience with vocabulary, literacy strategies, maps and visual learning. Inquiry-based strategies will be included encouraging students to "Think Like a Historian," while developing critical skills to analyze the past.

⁹ Minimum hourly rate for Publications Editor 3 classification \$16.902 x 174 hours/month x 9 months plus fringe benefits (at a rate of 46.13%) equals \$38,678.48, rounded to \$38,700.

¹⁰ Minimum hourly rate for Publications Editor 3 classification \$16.902 x 174 hours/month x 12 months plus fringe benefits (at a rate of 46.13%) equals \$51,571.29, rounded to \$51,600.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4005	Press Publications Editor 3

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$26,500	\$35,300
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$12,200	\$16,300
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$38,700	\$51,600
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	1.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4005	Press Publications Editor 3			
01	History services				
	01 General program operations	\$38,700	\$51,600	1.00	1.00
	History services SubTotal	\$38,700	\$51,600	1.00	1.00
	Press Publications Editor 3 SubTotal	\$38,700	\$51,600	1.00	1.00
	Agency Total	\$38,700	\$51,600	1.00	1.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4005	Press Publications Editor 3				
	GPR	S	\$38,700	\$51,600	1.00	1.00
	Total		\$38,700	\$51,600	1.00	1.00
Agency Total			\$38,700	\$51,600	1.00	1.00

Decision Item (DIN) - 4006

Decision Item (DIN) Title - Library and Archives Digital Repository

NARRATIVE

Decision Item 4006: Library and Archives Digital Repository.

Please see attachment.

2013-2015 Narrative for Decision Item 4006
Library and Archives Digital Repository

The Wisconsin Historical Society (WHS) requests \$237,900¹¹ GPR and 1.0 FTE beginning in FY14 and \$177,600¹² GPR in FY15 to fund the continued development of a digital repository, including an IS Data Services Specialist position within the Library and Archives Division. The Historical Society, as trustee for the state, is statutorily obligated to “be the ultimate depository of the archives of the state” (Wis. Stat. § 16.61(13)(a)), referred to as the State Archives. The “digital repository” is the digital component of the State Archives. The funding requested would allow the Historical Society to develop sophisticated methods of collecting and preserving digital assets and adapt to an increasingly paper-less world.

The records management program (discussed in further detail in DIN 4008) works with state and local government agencies to manage and preserve records in accordance with retention schedules established by the Public Records Board. There has been a steady increase in the number, size and technical complexity of government records that are born digital or reformatted from paper to digital files. The development of a functional digital repository, with the capacity to accept, store, manage and preserve digital information, is essential for the Historical Society to meet its statutory mandate by effectively collecting, managing and preserving state and local government records.

Currently, the Historical Society has digital records from less than a dozen of the state’s 40-plus agencies and a few county government agencies. In the next three to five years, it is expected that those numbers will increase significantly. By way of example, the Historical Society will preserve the digital records (or selected records) of: each governor, starting with Governor Jim Doyle; the secretaries and policy makers from many state agencies; the state’s circuit court system and the state supreme court; and the 72 counties.

Wisconsin was one of seven states to participate in a major three-year electronic records preservation initiative funded by the Library of Congress and referred to by its acronym, PeDALS. This effort, which concluded in 2011, worked to develop techniques and adapt technologies to foster a low-cost, yet robust, system for the acquisition, input and management of digital records. Through this program, the Historical Society has the outline, tools and support to develop an efficient digital repository. Additionally, the Historical Society’s 2011-2013 Strategic Plan identified the creation of

¹¹ IS Data Services Specialist*	58,900
DoIT Tiered Shared Drive Storage with Back-up (20TB)	40,000
DoIT rack charges for WHS servers	12,000
LOCKSS membership	5,000
PeDALS programming support	15,000
Hardware/software maintenance contracts	2,000
Hardware/software replacement costs	25,000
<u>SMA-51 digital-to-film “Archive Writer” (one-time cost)</u>	<u>80,000</u>
Total	\$237,900

*Minimum hourly rate for IS Data Services Specialist classification \$25.763 x 174 hours/month x 9 months plus fringe benefits (at a rate of 46.13%) equals \$58,955.94, rounded to \$58,900 (in the budget system)

¹² IS Data Services Specialist*	78,600
<u>S&S</u>	<u>99,000</u>
Total	\$177,600

+Minimum hourly rate for IS Data Services Specialist classification \$25.763 x 174 hours/month x 12 months plus fringe benefits (at a rate of 46.13%) equals \$78,607.93, rounded to \$78,600.

a digital repository as the single most important approach in addressing transformational changes in information technology, particularly in maintaining the State Archives program.

This request would fund an IS Data Services Specialist position, who would work with the existing Electronic Records Archivists to provide information technology management and oversight for the digital repository. It would also fund computing hardware, large capacity storage and technology services from the University of Wisconsin-DoIT. Additionally, the request includes a one-time cost for a digital-to-analog Archive Writer. The Archive Writer would be used to convert digital files to analog microfilm to ensure the long-term preservation of the digital repository. Digital-to-analog conversion provides for security of the digital records through back-ups and regular assessments, and ensures the survival of electronic files for decades due to the extremely stable nature of microfilm. Furthermore, the Historical Society will have the ability to quickly convert the analog files back to digital formats when required for access or publication purposes. The establishment of a trusted digital repository, including digital-to-analog preservation, is imperative to preserve Wisconsin's documentary record.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4006	Library and Archives Digital Repository

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$40,300	\$53,800
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$18,600	\$24,800
06	Supplies and Services	\$99,000	\$99,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$80,000	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$237,900	\$177,600
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	1.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4006	Library and Archives Digital Repository			
01	History services				
	01 General program operations	\$237,900	\$177,600	1.00	1.00
	History services SubTotal	\$237,900	\$177,600	1.00	1.00
	Library and Archives Digital Repository SubTotal	\$237,900	\$177,600	1.00	1.00
	Agency Total	\$237,900	\$177,600	1.00	1.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4006	Library and Archives Digital Repository				
	GPR	S	\$237,900	\$177,600	1.00	1.00
	Total		\$237,900	\$177,600	1.00	1.00
Agency Total			\$237,900	\$177,600	1.00	1.00

Decision Item (DIN) - 4007

Decision Item (DIN) Title - Information Technology Positions

NARRATIVE

Decision Item 4007: Information Technology Positions.

Please see attachment.

2013-2015 Narrative for Decision Item 4007 Information Technology Positions

The Wisconsin Historical Society requests \$137,700¹³ GPR and 2.0 FTE beginning in FY14 and \$174,300¹⁴ GPR in FY15 to fund a Web Production Coordinator (state classification: IS Systems Development Services – Senior) position, an Information Architect (state classification: IS Business Automation – Specialist) position, and a Web Production Technician (state classification: IS Resources Support Tech – Entry) LTE position within the Information Technology (IT) Section.

The Wisconsin Historical Society manages fourteen separate websites with more than four million historical records. The Historical Society uses the Web to: provide Wisconsin History educational materials and support to teachers and students; provide research materials to scholars around the world; assist homeowners with the preservation of historic homes; and provide current and accurate visitor information to the public interested in visiting any of the Historical Society's eleven Historic Sites. The Historical Society serves, informs and interacts with more than three million people each year via the fourteen websites. As a result, the Historical Society's websites receive almost ten times the number of visitors per year as all of its physical locations combined. The number of visitors increases each year as the Historical Society continues to develop additional resources and services to meet the needs of its users and accomplish its mission to help people connect to the past by collecting, preserving and sharing stories.

The requested positions are essential to the successful operation and continued development of the Historical Society's online presence. In the past, the IT positions were funded through the Wisconsin Historical Foundation, the Historical Society's non-profit partner organization. With new fundraising demands from the Capital Campaign for the Wisconsin History Center (referred to elsewhere as the "new Museum project") and other substantial projects, the Wisconsin Historical Foundation is not able to continue funding these IT positions. All support from the Historical Foundation for the positions will be phased out and terminated by June 30, 2013.

The Web Production Coordinator is charged with overseeing and coordinating the day-to-day development of the Historical Society's fourteen websites, including: developing initial wireframes from designs; creating final html templates from approved designs; establishing institutional standards for html, css and javascript; maintaining design and brand consistency across all of the Historical Society's web properties; and updating content on the websites as needed. The Information Architect manages the development of the information architecture for the Historical Society's four-

¹³ Minimum hourly rate for IS Systems Development Services – Senior classification \$22.026 x 174 hours/month x 9 months plus fringe benefits (at a rate of 46.13%) equals \$50,404.21, rounded to \$50,400. Minimum hourly rate for IS Business Automation – Specialist classification \$25.763 x 174 hours/month x 9 months plus fringe benefits (at a rate of 46.13%) equals \$58,955.94, rounded to \$59,000. LTE IS Resources Support Tech – Entry \$13.899 x 174 hours/month x 12 months x .75 LTE plus fringe benefits (at a rate of 30.39%) equals \$28,380.47, rounded to \$28,400.

¹⁴ Minimum hourly rate for IS Systems Development Services – Senior classification \$22.026 x 174 hours/month x 12 months plus fringe benefits (at a rate of 46.13%) equals \$67,205.61, rounded to \$67,200. Minimum hourly rate for IS Business Automation – Specialist classification \$25.763 x 174 hours/month x 12 months plus fringe benefits (at a rate of 46.13%) equals \$78,607.93, rounded to \$78,600. LTE IS Resources Support Tech – Entry \$13.899 x 174 hours/month x 12 months x .75 LTE plus fringe benefits (at a rate of 30.39%) equals \$28,380.47, rounded to \$28,400.

teen websites and roughly 40 individual databases, including: working with subject matter experts in the Library, Archives, Museum and Historic Preservation program areas to establish institutional taxonomies; developing and updating site architecture and standards; evaluating site architecture and use patterns to determine how well the website meets user needs; and recommending improvements in site architecture and taxonomies to improve user satisfaction. The Web Production Technician LTE provides daily support for creating and updating content on the Historical Society's websites, including: creating html pages; developing Adobe Acrobat documents; creating new images and editing existing ones; modifying simple javascript programming; and other daily operations. The LTE position is also critical to ensuring that the information on the Historical Society's websites is kept current and accurate.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4007	Information Technology Positions

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$74,800	\$99,800
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$21,800	\$21,800
05	Fringe Benefits	\$41,100	\$52,700
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$137,700	\$174,300
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	2.00	2.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4007	Information Technology Positions			
01	History services				
	01 General program operations	\$137,700	\$174,300	2.00	2.00
	History services SubTotal	\$137,700	\$174,300	2.00	2.00
	Information Technology Positions Sub-Total	\$137,700	\$174,300	2.00	2.00
	Agency Total	\$137,700	\$174,300	2.00	2.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4007	Information Technology Positions				
	GPR	S	\$137,700	\$174,300	2.00	2.00
	Total		\$137,700	\$174,300	2.00	2.00
Agency Total			\$137,700	\$174,300	2.00	2.00

Decision Item (DIN) - 4008

Decision Item (DIN) Title - Movement of WHS Data Center to UW-DOIT

NARRATIVE

Decision Item 4008: Movement of WHS Data Center to UW-DOIT.

Please see attachment.

2013-2015 Narrative for Decision Item 4008
Movement of WHS Data Center to UW-DOIT

The Wisconsin Historical Society (WHS) requests \$50,000 GPR beginning in FY14 to fund the movement of the Historical Society's data center to the University of Wisconsin-Madison, Division of Information Technology (UW-DOIT), and the cost of storage and routine maintenance of the servers thereafter. A small space in the basement of the Historical Society's 1901 Headquarters building has served as the Historical Society's data center for nearly 25 years. Although capable of handling a few servers in the past, the data center now contains two dozen servers. The current space is not sufficient to support this level of servers. It is too small, lacks sufficient cooling and is at risk of flooding.

Moving the data center to UW-DOIT would provide an operating environment that has a sufficient electrical source and cooling system, faster internet connectivity and 24-hour monitoring. UW-DOIT would also offer access to experienced troubleshooting staff and would provide space for the Historical Society's data center to expand. The Historical Society's Headquarters building is located on the University campus and acts as the North American History Library for UW-Madison. The Historical Society's affiliation with the University has led to a long history of partnership. This partnership gives the Historical Society access to significant technology services and expertise. For example, the Historical Society currently uses UW-DOIT for network and support services, with low costs and high speed internet. UW-DOIT also provides limited server hosting for the developing Library and Archives digital repository (see DIN 4005 for additional information).

The requested funding would be split between the estimated annual cost of \$25,000 to host the Historical Society's servers at UW-DOIT and routine hardware replacement, software updates, back-up tape and other Supplies and Services costs of approximately \$25,000. The alternatives, including upgrading the existing basement space or moving the data center to another location within the Headquarters building, have been considered, but would be more costly. Either option would also require hiring new staff to manage the large data center. Movement of the servers to UW-DOIT is the least expensive and most viable option for maintaining the WHS servers and accommodating future growth.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4008	Movement of WHS Data Center to UW-DOIT

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$50,000	\$50,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$50,000	\$50,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4008	Movement of WHS Data Center to UW-DOIT			
01	History services				
	01 General program operations	\$50,000	\$50,000	0.00	0.00
	History services SubTotal	\$50,000	\$50,000	0.00	0.00
	Movement of WHS Data Center to UW-DOIT SubTotal	\$50,000	\$50,000	0.00	0.00
	Agency Total	\$50,000	\$50,000	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4008	Movement of WHS Data Center to UW-DOIT				
	GPR	S	\$50,000	\$50,000	0.00	0.00
	Total		\$50,000	\$50,000	0.00	0.00
Agency Total			\$50,000	\$50,000	0.00	0.00

Decision Item (DIN) - 4009

Decision Item (DIN) Title - Library and Archives Records Management Funding

NARRATIVE

Decision Item 4009: Library and Archives Records Management Funding.

Please see attachment.

2013-2015 Narrative for Decision Item 4009
Library and Archives Records Management Funding

The Wisconsin Historical Society requests an additional \$28,000¹⁵ PRS 120 beginning in FY14 to fully fund the Historical Society's existing records management program. The records management program (PRS 120) is funded by monies from other state agencies for "planning activities relating to the management of public records..., the management of those records..., and other program services relating to those records". Wis. Stat. § 20.245(kw). Through the records management program, the Historical Society, as trustee for the state, fulfills its statutory obligation to "be the ultimate depository of the archives of the state" (Wis. Stat. § 16.61(13)(a)) and, as directed, works with the Public Records Board (PRB) and the Department of Administration to achieve this goal. The \$28,000 increase would allow the Historical Society to meet the increased demand from other state agencies for records management services and storage space and to bill the agencies accordingly.

During FY12, Historical Society Archives staff responded to 101 separate requests for records management services from 21 state agencies, resulting in 26 site visits to agencies, both in Madison and throughout the state. These services included providing: assistance and consultation; electronic records management, preservation assistance and support; records retention and disposition evaluations; advice for agencies submitting records retention schedules to PRB; advice and assistance to agencies on records scheduling and management; appraisal of records for historical, legal and administrative value; and assistance with the transfer of records to the State Archives. In FY12, the State Archives added 188 new state agency records series to its permanent holdings, totaling 1,190 cubic feet of paper records and over 17 gigabytes of electronic records.

The requested increase in PRS 120 would be split between Supplies and Services, LTE and fringe benefit funding. Storage space for the permanent storage of state agency records at the Historical Society Headquarters building is 97% full. A temporary offsite storage area is also at full capacity. Until the completion of the new State Preservation Storage Facility, to be shared with the Department of Veterans Affairs and currently scheduled for completion in the fall of 2015, the Historical Society must rent space at the State Records Center to accommodate the growth in state agency records. Additionally, LTE and fringe benefit funding will be needed to process state records to improve access and reformat records to reduce space needs, thereby generating cost savings for permanent additional storage. Current PRS 120 funding is not adequate to cover the needs identified above. The requested funding will be needed for FY14, FY15 and for at least one fiscal year beyond the completion of the Preservation Storage Facility.

¹⁵ \$13,000 supplies and services funding plus \$15,000 LTE funding including fringe benefits (at a rate of 36.76%).

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4009	Library and Archives Records Management Funding

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$11,000	\$11,000
05	Fringe Benefits	\$4,000	\$4,000
06	Supplies and Services	\$13,000	\$13,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$28,000	\$28,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4009	Library and Archives Records Management Funding			
01	History services				
	20 Records management--service funds	\$28,000	\$28,000	0.00	0.00
	History services SubTotal	\$28,000	\$28,000	0.00	0.00
	Library and Archives Records Management Funding SubTotal	\$28,000	\$28,000	0.00	0.00
	Agency Total	\$28,000	\$28,000	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4009	Library and Archives Records Management Funding				
	PR	S	\$28,000	\$28,000	0.00	0.00
	Total		\$28,000	\$28,000	0.00	0.00
Agency Total			\$28,000	\$28,000	0.00	0.00

Decision Item (DIN) - 4010

Decision Item (DIN) Title - Statutory Change to Unclassified Positions

NARRATIVE

Decision Item 4010: Statutory Language Change Proposal Regarding WHS Unclassified Positions.

Please see attachments.

2013-2015 Narrative for Decision Item 4010
Statutory Language Change Proposal Regarding WHS Unclassified Positions

The Wisconsin Historical Society (WHS) proposes two revisions to the Wisconsin Statutes regarding its unclassified position authority. The revisions would not require any additional funding or FTE authority, but would merely change a division administrator position to an executive assistant position. Wis. Stat. § 230.08(2)(e)5m. allows the Historical Society five division administrator positions. Currently, and for the foreseeable future, the Historical Society has only four divisions, resulting in a statutorily authorized position that is unusable in its current form. The Historical Society has a strong need for a specialized position to assist the Director in the management and oversight of Society high-priority projects, one such project is the Wisconsin History Center to be shared with the Department of Veterans Affairs. Under Wis. Stat. § 15.05(3), many other agency secretaries have the ability to “appoint an executive assistant to serve at his or her pleasure outside the classified service”. In this statute, “secretary” includes the attorney general, the adjutant general, the director of the technical college system, and the state superintendent of public instruction. The Historical Society proposes adding the Director of the Historical Society to this list. The cumulative effect of the revisions would be to remove an unclassified division administrator position and add an unclassified executive assistant position.

Please see the Legislative Reference Bureau’s Statutory Language preliminary draft.



State of Wisconsin
2013 - 2014 LEGISLATURE



LRB-0026/P1
GMM:eev&cjs:jf

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

1 **AN ACT ...; relating to:** the budget.

Analysis by the Legislative Reference Bureau

EDUCATION

OTHER EDUCATIONAL AND CULTURAL AGENCIES

Under current law, the civil service is divided into the unclassified service and the classified service. Currently, the unclassified service includes five division administrator positions in the State Historical Society (SHS), but does not include an executive assistant position in the SHS. This bill eliminates from the unclassified service one division administrator position in the SHS and adds to the unclassified service one executive assistant position in the SHS.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

2 **SECTION 1.** 15.05 (3) of the statutes is amended to read:

3 15.05 (3) EXECUTIVE ASSISTANT. Each secretary may appoint an executive
4 assistant to serve at his or her pleasure outside the classified service. The executive
5 assistant shall perform duties as the secretary prescribes. In this subsection,
6 "secretary" includes the attorney general, the adjutant general, the director of the

1 technical college system ~~and~~, the state superintendent of public instruction, and the
2 director of the historical society.

3 **SECTION 2.** 230.08 (2) (e) 5m. of the statutes is amended to read:

4 230.08 (2) (e) 5m. Historical society — 5 4.

5 **SECTION 3.** 230.08 (2) (fs) of the statutes is amended to read:

6 230.08 (2) (fs) All deputies of department secretaries appointed under s. 15.04
7 (2) and executive assistants to department secretaries appointed under s. 15.05 (3),
8 including those appointed by the attorney general, the adjutant general, the director
9 of the technical college system ~~and~~, the state superintendent of public instruction,
10 and the director of the historical society.

11 (END)

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4010	Statutory Change to Unclassified Positions

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$0	\$0
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4010	Statutory Change to Unclassified Positions			
01	History services				
	01 General program operations	\$0	\$0	0.00	0.00
	History services SubTotal	\$0	\$0	0.00	0.00
	Statutory Change to Unclassified Positions SubTotal	\$0	\$0	0.00	0.00
	Agency Total	\$0	\$0	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4010	Statutory Change to Unclassified Positions				
	GPR	S	\$0	\$0	0.00	0.00
	Total		\$0	\$0	0.00	0.00
Agency Total			\$0	\$0	0.00	0.00

Decision Item (DIN) - 4011

Decision Item (DIN) Title - Advisory Utilities - New Facilities

NARRATIVE

One new building at Wade House Historic Site will come on-stream in May 2013, the Learning & Visitor Center and Wesley W. Jung Carriage Museum. Assuming \$1.50/square foot annually in utility costs, utilities for the 37,800 GSF building will be approximately \$56,700 per fiscal year in FY14 and FY15. Additionally, one new building at Old World Wisconsin came on-stream in January 2011, the Administrative Building. Assuming \$1.50/square foot annually in utility costs, utilities for the 3,234 GSF building will be approximately \$4,850 per fiscal year in FY14 and FY15.

Decision Item by Line

1315 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4011	Advisory Utilities - New Facilities

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$0	\$0
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1315 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4011	Advisory Utilities - New Facilities			
01	History services				
	05 Energy costs; energy-related assessments	\$0	\$0	0.00	0.00
	History services SubTotal	\$0	\$0	0.00	0.00
	Advisory Utilities - New Facilities SubTotal	\$0	\$0	0.00	0.00
	Agency Total	\$0	\$0	0.00	0.00

Decision Item by Fund Source

1315 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4011	Advisory Utilities - New Facilities				
	GPR	S	\$0	\$0	0.00	0.00
	Total		\$0	\$0	0.00	0.00
Agency Total			\$0	\$0	0.00	0.00